# Agenda

<table>
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<tr>
<th>Time</th>
<th>Session</th>
<th>Presenter(s)</th>
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<tr>
<td>9:30 a.m.</td>
<td>Welcome and opening remarks</td>
<td>Amy Rohling McGee, President, Health Policy Institute of Ohio</td>
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<tr>
<td>9:35 a.m.</td>
<td>Exploring Ohio's aging landscape</td>
<td>Bob Applebaum, Director of the Ohio Long-Term Care Research Project, Scripps</td>
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<td>Gerontology Center, Miami University</td>
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<tr>
<td>10 a.m.</td>
<td>Disparities and inequities among Ohio's aging population</td>
<td>Glennon Sweeney, Kirwan Institute for the Study of Race and Ethnicity, Ohio State University</td>
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<td>10:30 a.m.</td>
<td>The case for addressing the social drivers of healthy aging</td>
<td>Angelica P. Herrera-Venson, Associate Director, Data Management &amp; Evaluation, Center for Healthy Aging, National Council on Aging</td>
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<td>11:10 a.m.</td>
<td>Activity break</td>
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<tr>
<td>11:15 a.m.</td>
<td>Evolution of payment models and implication for addressing social drivers</td>
<td>Anne Montgomery, Deputy Director, Elder Care &amp; Advanced Illness, Altarum</td>
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<td>11:55 a.m.</td>
<td>Efforts and challenges to addressing social drivers of healthy aging: State agency perspective</td>
<td>Barbara Sears, Director, Ohio Department of Medicaid, Interim Director, Ohio Department of Aging</td>
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<tr>
<td>12:15 p.m.</td>
<td>Lunch and networking</td>
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<td>1 p.m.</td>
<td>Activity break</td>
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<tr>
<td>1:20 p.m.</td>
<td>Crafting policy and creating communities that are conducive to healthy aging</td>
<td>Jean Accius, Vice President, Independent Living/Long-Term Services and Supports, AARP Public Policy Institute</td>
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<td>1:35 p.m.</td>
<td>Panel Discussion: Ohio's Age-Friendly Communities</td>
<td>Katie White, Age-Friendly Columbus Director, OSU College of Social Work</td>
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<td>Mary McNamara, Director, Cleveland Department of Aging</td>
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<td>Ann Garrison Whelpton, Coordinator, Age-Friendly Oxford</td>
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<tr>
<td>2:20 p.m.</td>
<td>State policy approaches for planning for and supporting caregiving</td>
<td>Josephine Kalipeni, Director of Policy and Partnerships, Caring across Generations</td>
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<tr>
<td>2:55 p.m.</td>
<td>Evaluation</td>
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<td>3 p.m.</td>
<td>Closing comments</td>
<td>Amy Rohling McGee, President, Health Policy Institute of Ohio</td>
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Join the conversation on twitter
HPIO will be live-tweeting today’s forum @HealthPolicyOH. Follow the conversation by using the hashtag #HPIOforum
**Speaker biographies**

**Robert Applebaum, PhD**  
Director of the Ohio Long-Term Care Research Project, Scripps Gerontology Center, Miami University

Dr. Robert Applebaum is a Professor of Gerontology in the Department of Sociology and Gerontology and the Director of the Long-Term Care Project at the Scripps Gerontology Center. He received his Ph.D. from the University of Wisconsin-Madison, and has been involved in the development and evaluation of long-term care programs across the United States for more than thirty years. He has worked with a number of states on innovations in long-term care service delivery, and completed a series of state and national studies on long-term care quality.

**Glennon Sweeney, MCRP**  
Senior research associate, Kirwan Institute for the Study of Race and Ethnicity, Ohio State University

Glennon is a senior research associate at the Kirwan Institute for the Study of Race and Ethnicity in the Community Assessment and Metropolitan Change unit. She joined Kirwan in 2011 and in 2014 began leading the Institute’s food justice work. Her work focuses on issues related to food security and access, metropolitan neighborhood change, housing, civic engagement, equity and the intersection of jurisdictional fragmentation and social service delivery. A member of the Franklin County Local Food Council and the Worthington Community Relations Commission, Glennon holds a Bachelor’s in geography and political science, a Master’s in city and regional planning, and is currently working on her Ph.D. in city and regional planning.

**Angelica Herrera-Venson, DrPH, MPH**  
Associate Director of Data Management & Evaluation, Center for Healthy Aging, National Council on Aging

Dr. Herrera is a gerontologist and has over 16 years of experience working with diverse communities in support of seniors and caregivers with chronic disease management and overall health and well-being throughout the country.

As a former professor and academic, she researched and published on the quality of care of diabetes, depression in older age, health disparities among Hispanic and other minority elders, and family caregiving challenges in vulnerable populations.

Dr. Herrera has spoken to hundreds of professional audiences and community members on issues around aging, diabetes, cancer prevention, long-term services and supports, and more.

She is the recipient of numerous awards, including a fellowship from the National Institute of Mental Health, Kellogg Scholar in Health Disparities, Health and Aging Policy from Atlantic Philanthropies, and the Kaiser Burch Leadership Award. Dr. Herrera is fluent in English and Spanish.

**Anne Montgomery**  
Deputy Director of Elder Care and Advanced Illness, Altarum

From 2007 to 2013, Ms. Montgomery served as senior policy advisor for the U.S. Senate Special Committee on Aging, where she was responsible for developing hearings and legislation to improve nursing homes and home and community-based services in Medicaid, dually eligible beneficiaries, health care workforce issues, elder abuse, dementia care, and community and social support services for older adults. She has also served as a senior health policy associate with the Alliance for Health Reform in Washington, DC; a senior analyst in public health at the U.S. Government Accountability Office; and a legislative aide for the Ways & Means Health Subcommittee.

Based in London as an Atlantic fellow in public policy in 2001–2002, Ms. Montgomery undertook comparative policy analysis of the role of family caregivers in the development of long-term care in the United Kingdom and the United States. During the 1990s, she worked as a health and science journalist covering the National Institutes of Health and Congress.

A member of the National Academy of Social Insurance and Academy Health, Ms. Montgomery has an M.S. in journalism from Columbia University and a B.A. in English literature from the University of Virginia and has taken gerontology coursework at Johns Hopkins University.

**Barbara Sears**  
Director, Ohio Department of Medicaid

State Medicaid Director Barbara Sears oversees the Ohio Department of Medicaid, Ohio’s first cabinet-level state Medicaid agency. Through its network of approximately 90,000 active providers, Ohio Medicaid makes coordinated, person-centered care available to residents in all regions of Ohio.

The department has become a cornerstone of the Governor’s Office of Health Transformation, which Governor John R. Kasich created in 2011. In conjunction with the Office of Health
Speaker biographies (cont.)

Transformation Director Greg Moody, the Ohio Medicaid team has implemented a series of innovative policy initiatives that have modernized the Medicaid program by improving the quality of health services at a substantial value to Ohio’s taxpayers.

Most recently, Director Sears served as Assistant Director for the Governor’s Office of Health Transformation. In this role she led high priority projects to advance the Kasich Administration’s Medicaid modernization and cost containment initiatives.

Prior to joining the Governor’s Office of Health Transformation, Director Sears represented the 47th House District in the Ohio House of Representatives. While a legislator, she served as the Majority Floor Leader, Chair of the House Insurance Committee and Chair of the Joint Medicaid Oversight Committee. Most of her legislative and policy work focused on the state’s health and human services, including Medicaid and unemployment reforms. Director Sears has been honored with over two dozen legislator of the year awards and lifetime achievement awards, including recognition by the Governor’s Council of People with Disabilities.

Director Sears began her political career in 1997 when she was elected to Sylvania City Council. She served on city council for ten years, the last four as President of Council and Chair of Finance. Additionally, she chaired the Toledo Metropolitan Area Council of Governments. Barbara was also an active health and life insurance agent and small business owner from 1985 to 2016.

Beverley L. Laubert  
Interim Director, Ohio Department of Aging

Beverley L. Laubert was appointed interim director of the Ohio Department of Aging in December 2017. Director Laubert has been an ombudsman for nearly thirty years, including twenty-three as the State Long-Term Care Ombudsman in Ohio. She holds a Bachelor of Arts in Gerontology from Kent State University and a Master of Arts from the Ohio State University. In 2014, she co-authored a chapter of the Oxford Handbook of Social Work in Health and Aging.

Director Laubert and her husband Michael co-authored “Safety, Self-Determination, and Choice in Long-Term Care: The Consumer and Ombudsman Experience” for the Ethics, Law, and Aging Review and in 2014 she co-authored a chapter of the Oxford Handbook of Social Work in Health and Aging.

Director Laubert held two terms as President of the National Association of State Long-Term Care Ombudsman Programs and was a member of the Leadership Council of the National Consumer Voice for Quality Long-Term Care. She served as Chair of the Board of the national Advancing Excellence in Long-Term Care Collaborative in 2014 & 2015. In 2012, she received the Ohio Governor’s Award for Employee Excellence and in 2015 received the Cernoria Johnson Memorial Advocacy Award for national excellence and impact. In 2016, she was named Distinguished Alumnus for Career Achievement by the John Glenn College of Public Affairs at the Ohio State University.

Jean Accius, PhD  
Vice President, Independent Living/Long-Term Services and Supports AARP Public Policy Institute
    @JeanAccius

Dr. Jean Accius is a nationally recognized expert on aging policy, livable communities and long-term services and supports (LTSS). He currently serves as the Vice President of the Long-Term Services & Supports and Livable Communities Group within the AARP Public Policy Institute. In this role, he provides strategic direction, thought leadership and technical expertise in leading a team at the forefront of developing innovative policy solutions for livable communities as well as the effective delivery and financing of LTSS.

Dr. Accius brings a wealth of experience to his current work, having served in positions across the private, public and nonprofit sectors to advance the issues and interests of older adults. At the state level, Dr. Accius served as a Senior Program lead within the Florida Department of Elder Affairs for the Ambassadors for Aging program. Under his leadership, he developed innovative tools that raised awareness and sparked discussions regarding the social, economic and political contributions of older Floridians to address the state’s fiscal and social challenges. At the federal level, he worked as a Senior Policy Advisor within the Disabled and Elderly Health Programs Group at the Centers for Medicare & Medicaid Services (Department of Health & Human Services). In that role, he implemented, directed and monitored multimillion-dollar grant programs and projects designed to support and improve the delivery of LTSS at the state level.
After retiring from a 32 year career in both K-12 and higher education student services in 2010, Ann became interested in advocacy for older adults in the Oxford area. Her organization, an all-volunteer grassroots advocacy group, led to partnerships between Oxford Seniors, Miami University Scripps Gerontology Center and the City of Oxford. On November 3rd, 2017 the City of Oxford became Ohio’s 3rd member of the network, and The Age-Friendly Oxford Initiative, “Creating Livability for All,” was launched.

Katie White
Age-Friendly Columbus Director, Ohio State University College of Social Work

Katie White is the Director of Age-Friendly Communities at the Ohio State University College of Social Work. Ms. White studied gerontology and has spent her career working and volunteering with older adults. Her experience in person-centered program development at the Alzheimer’s Association sparked an ongoing passion for elevating the voice of older adults in the community, which was further strengthened in her role as founding Executive Director of Village Connections. Her dedication to inclusive-planning served as the foundation for the Age-Friendly Columbus initiative within the Mid-Ohio Regional Planning Commission and continues to guide her daily work advocating with and for older adults.

Josephine Kalipeni
Director of Policy and Partnerships, Caring across Generations

Ms. Kalipeni’s expertise includes grassroots and faith-based organizing, civic and consumer engagement with a focus on millennial engagement, social justice campaign development, health equity, and policy development and analysis. She earned a Bachelor of Arts in sociology with a concentration in political science and religious studies from the University of Illinois and her Master’s Degree is in Social Justice and Community Development from Loyola University in Chicago. Ms. Kalipeni initially worked in direct services, family crisis management, and social work where she saw institutionalized injustices and first-hand consumer encounters with private and public programs. This led her into advocacy, community organizing, and policy development.

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Show me the money
Innovative approaches to financing population health in uncertain times

9 a.m. to 3:35 p.m.
Wednesday, April 18, 2018
Ohio University
Integrated Education Center
6805 Bobcat Way Dublin, OH 43016

The Health Policy Institute of Ohio in partnership with the Ohio Alliance for Innovation in Population Health (OAIPH) invites you to attend a full-day conference focused on innovative, effective and sustainable approaches to financing population health strategies.

Experts will provide an overview of the current population health financing landscape, with specific presentations on social impact bonds, community development financial institutions and the evolution of payment reform models. Participants will learn about best practices from Ohio and other states.

Conference topics include:
- What is “population health” and what does it mean for Ohio?
- The evolution of paying for population health: What’s working and where?
- The promise and peril of Social Impact Bonds (Pay for Success financing)
- What’s working? Success stories from Ohio’s communities (panel discussion)
- The role of health care in paying for population health
- Partnering with the Federal Reserve: Investing in healthy communities

See conference objectives on next page

Keynote speakers
- Stacy Becker, Vice President, Programs, ReThink Health
- Trish Riley, Executive Director, National Academy for State Health Policy
- Daniel Lau, Manager of Strategic Engagement, Build Healthy Places Network
- David J. Erickson, Director of Community Development, Federal Reserve Bank of San Francisco

Conference cost
- General attendance: $75
- CEU (social work and nursing): $85
- CLE, physicians: $105

For more information or to register, visit http://bit.ly/PopulationHealthConference
Conference objectives
As a result of attending this forum, participants will:

1. State key characteristics of population health strategies
2. Discuss innovative approaches to financing population health activities and advancing population health goals, including:
   a. Social Impact Bonds/ Pay for Success financing
   b. Wellness trusts
   c. Hospital community benefit
   d. Community Development Financial Institutions and partnerships with other economic development and housing entities
   e. Public-private partnerships (including business/employers and philanthropy) and blended and braided funding
   f. Payment reform (global payment, ACOs) and Medicaid waivers
   g. Tax policy (taxes and tax credits)
3. Identify at least one innovative financing approach to support population health improvement activities in their local community or at the state level

About the Ohio Alliance for Innovation in Population Health (OAIPH)
OAIPH is an integrated, multi-sector initiative created to implement the State Health Improvement Plan. Uniting the resources and expertise of some of the state’s premier universities, researchers, hospital associations, healthcare providers and public health experts the Alliance is working collaboratively to solve the most complex and pressing health problems in the state, including mental health and substance abuse, maternal and child health issues such as infant mortality, and chronic diseases like heart disease, asthma, diabetes and cancer. OAIPH was created by an alliance between the Ohio University College of Health Sciences and Professions and The University of Toledo College of Health and Human Services.

About the Health Policy Institute of Ohio (HPIO)
HPIO is a statewide organization that partners with policymakers and other stakeholders engaged in the policymaking process to provide the independent and nonpartisan analysis needed to create evidence-informed state health policy. The Institute’s vision is to influence the improvement of the health and well-being of all Ohioans. HPIO believes that improved health value, defined by improved population health (including health behaviors, health equity, health status and mortality) and sustainable healthcare spending, will lead to optimal health for all Ohioans. The long-term outcome of HPIO’s work is that state policymakers make informed health policy decisions that lead to improved health value.

Cancellation Policy: Cancellations must be made in writing to Alana Clark-Kirk at aclarkkirk@hpio.net. The last day to cancel registration for a full refund is one week prior to the event (April 11, 2018). A cancellation fee of $15 will be deducted from your refund for all cancellations received after April 11. If you do not send us notification of cancellation prior to the event on April 18, you will be required to remit the full amount of the registration fee. Those who do not remit payment will be required to pay in advance for any future events.

CLE credit: This course will be submitted to the Supreme Court of Ohio Commission on Continuing Legal Education for CLE credit. In the event that approval is denied, HPIO will refund CLE registrants the $30 add-on fee.

CEU credit: Hopewell Health Centers, Inc. is a provider of CPEs for Counselors and Social Workers for the Ohio Counselor, Social Worker and Marriage and Family Therapists Board. Provider number is RCS070803. This program has been approved for 3 Credit Hours.

Continuing Education Credit: The Ohio University Heritage College of Osteopathic Medicine is accredited by the American Osteopathic Association to provide osteopathic continuing education for physicians. The Ohio University Heritage College of Osteopathic Medicine designates this program for a maximum of 3.0 credits of AOA Category 2-A credit and will report the CME and specialty credits commensurate with the extent of the physician’s participation in this activity.
CHEAO is an approved provider of continuing nursing education by the Ohio Nurses Association, an accredited approver by the American Nurses Credentialing Center’s Commission on Accreditation (OBN-001-91) (OH-049, 10/1/2017).
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- Sisters of Charity Foundation of Canton
- Sisters of Charity Foundation of Cleveland
- Cardinal Health Foundation
- North Canton Medical Foundation
- Mercy Health
- CareSource Foundation
- United Way of Central Ohio

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