



Politics, perceptions and 5 years of the ACA

The Affordable Care Act's impact on
coverage and access

September 29, 2015

HPIO mission

**To provide the independent,
unbiased and nonpartisan
information and analysis needed
to create sound health policy**

Strategic priorities

Access: Ensuring timely access to comprehensive, integrated and appropriate health services

Prevention: Promoting healthy community environments and behaviors

Payment: Encouraging payment models that drive cost-effective and evidence-based prevention and care

health reform



Patient Protection and
Affordable Care Act

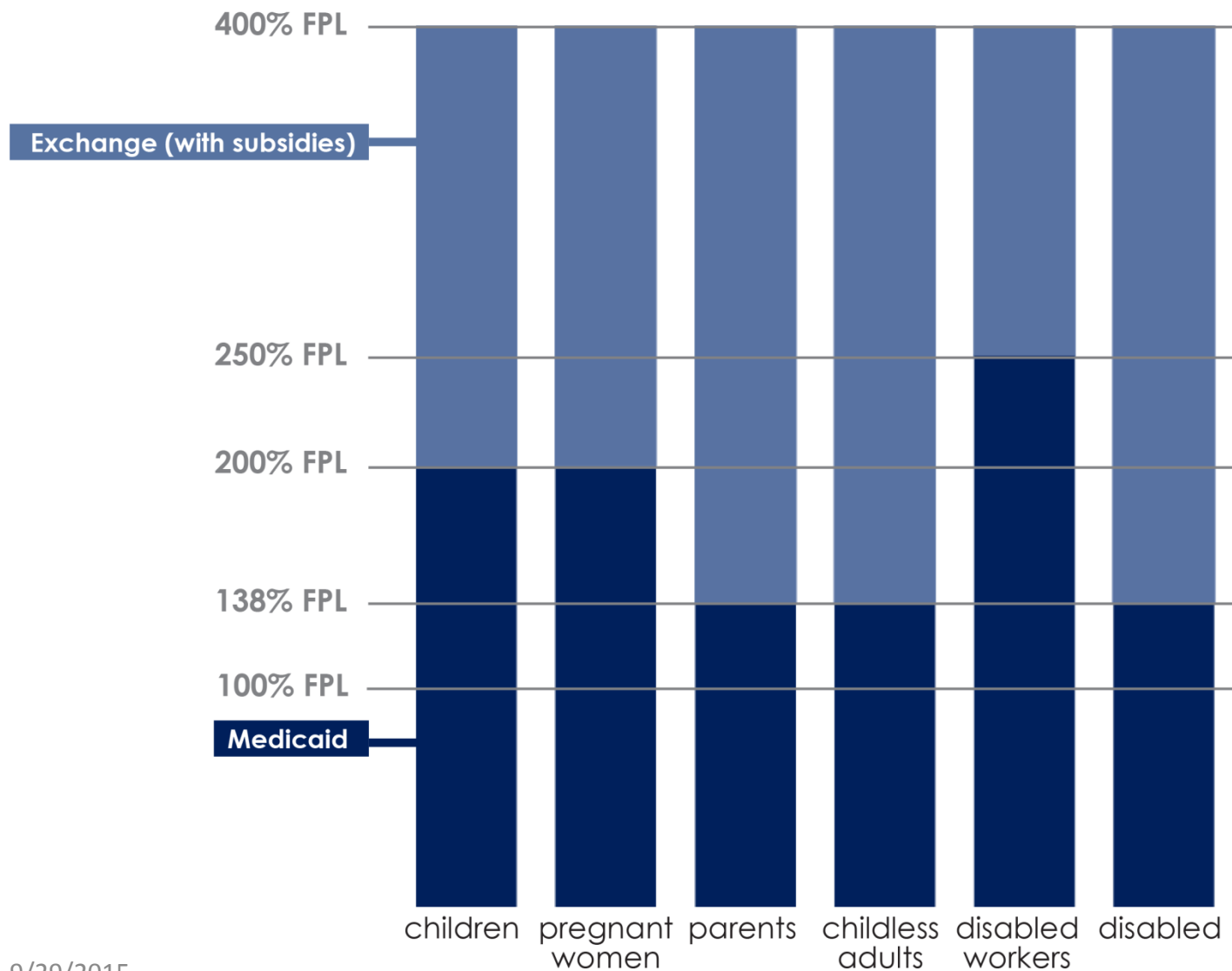
Obamacare

PPACA

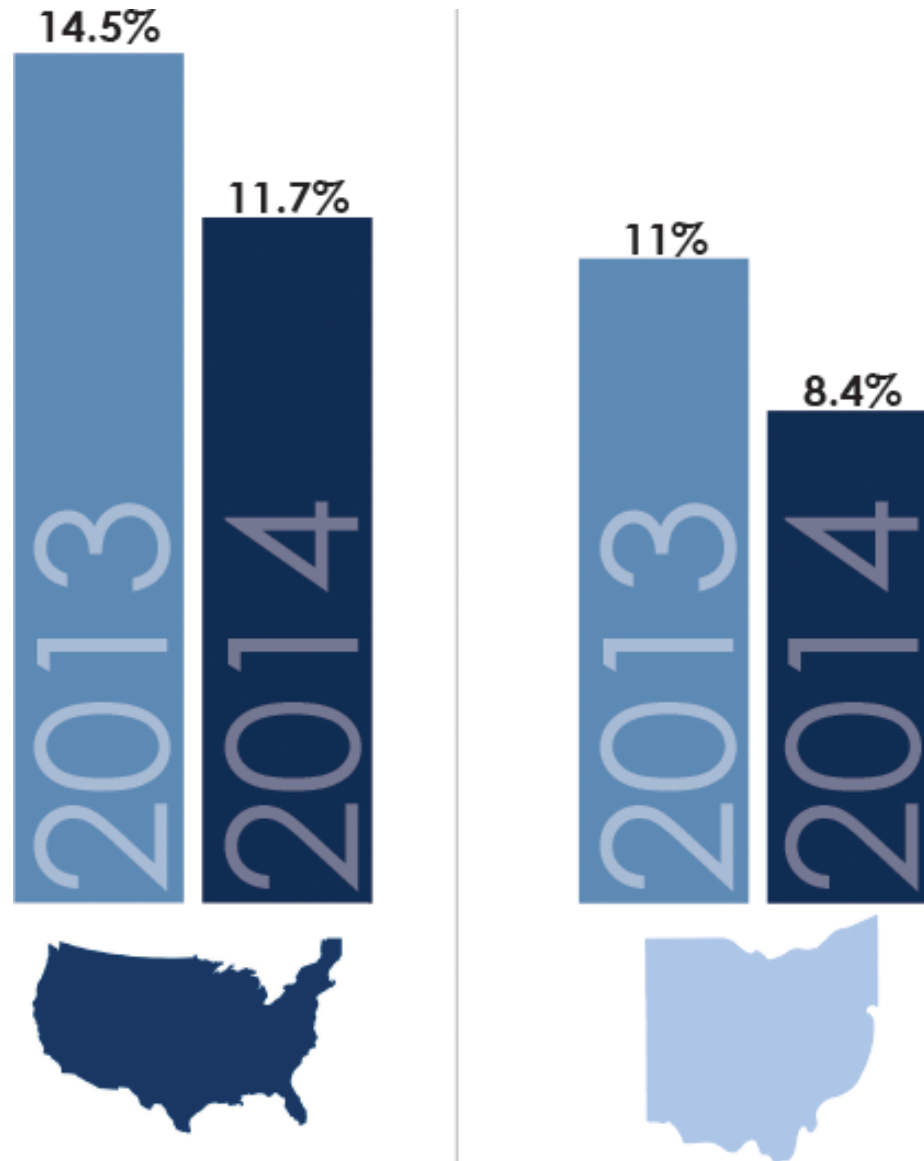
The Affordable Care Act

Subsidized health coverage eligibility for Ohioans in 2014

with ACA Medicaid expansion



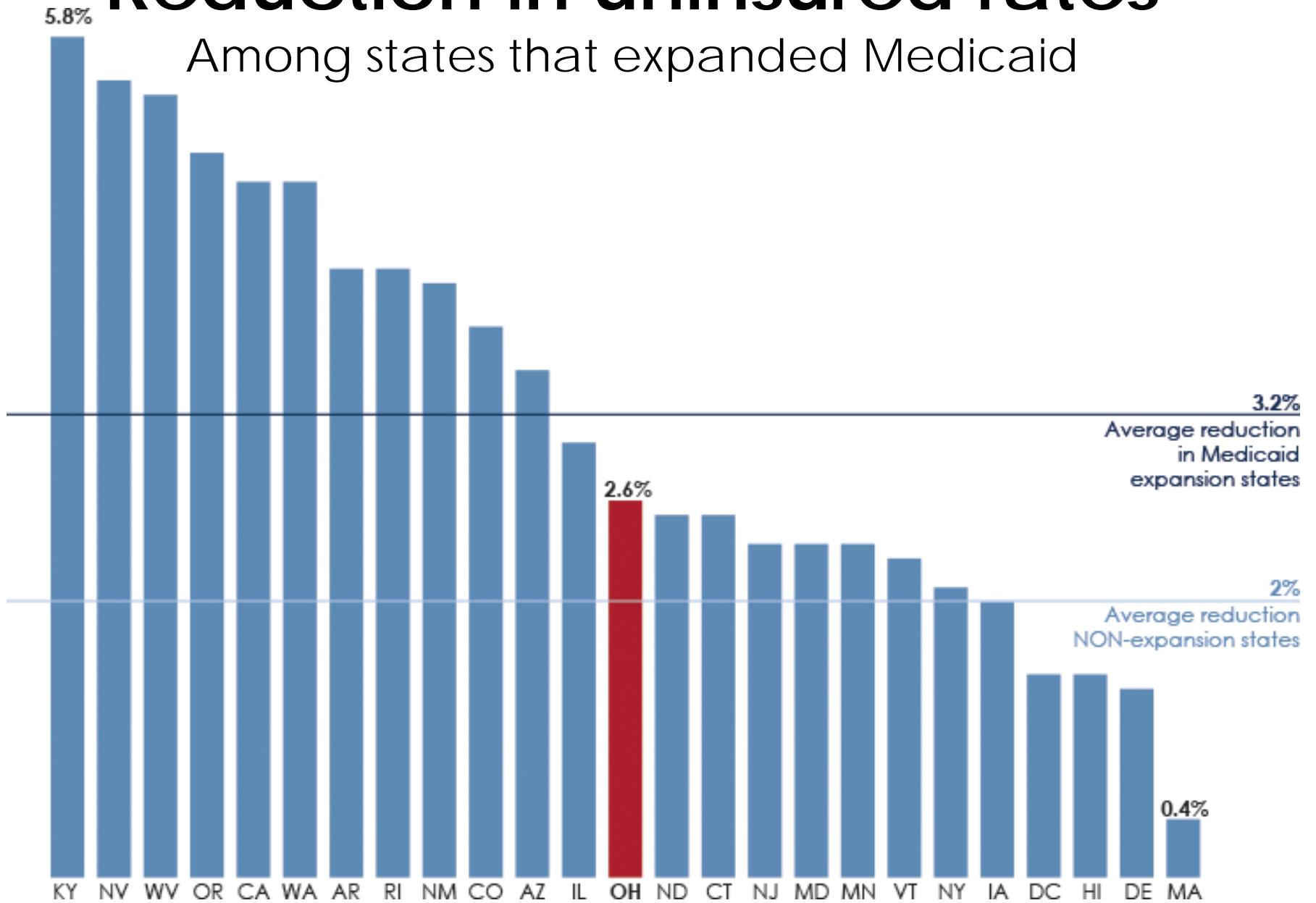
Uninsured rates



Source: Census Bureau

Reduction in uninsured rates

Among states that expanded Medicaid



Source: Washington Post

Marketplace enrollment

9,995,000

National marketplace (effectuated) enrollment as of 6/30

188,000

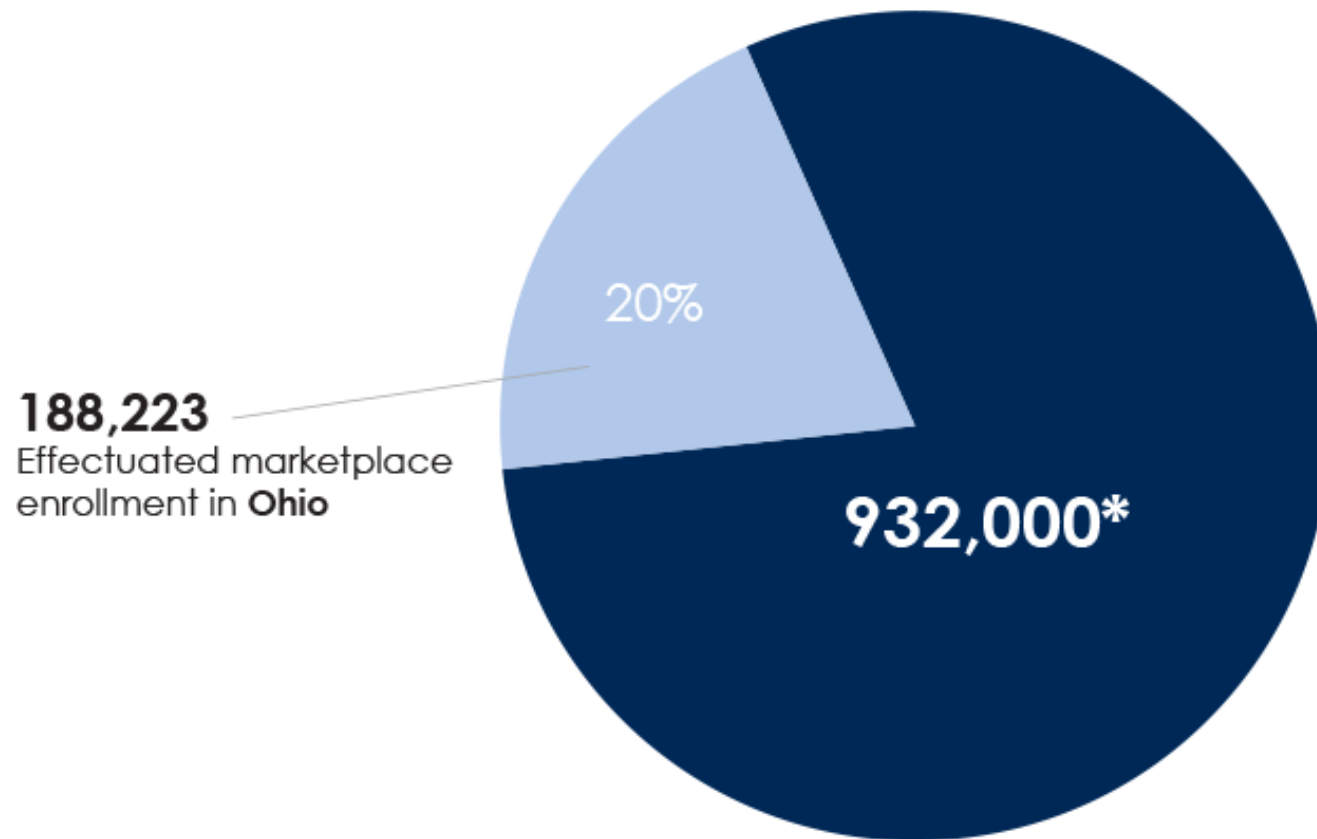
Ohio

Source: U.S. Department of Health and Human Services



Ohio marketplace enrollment

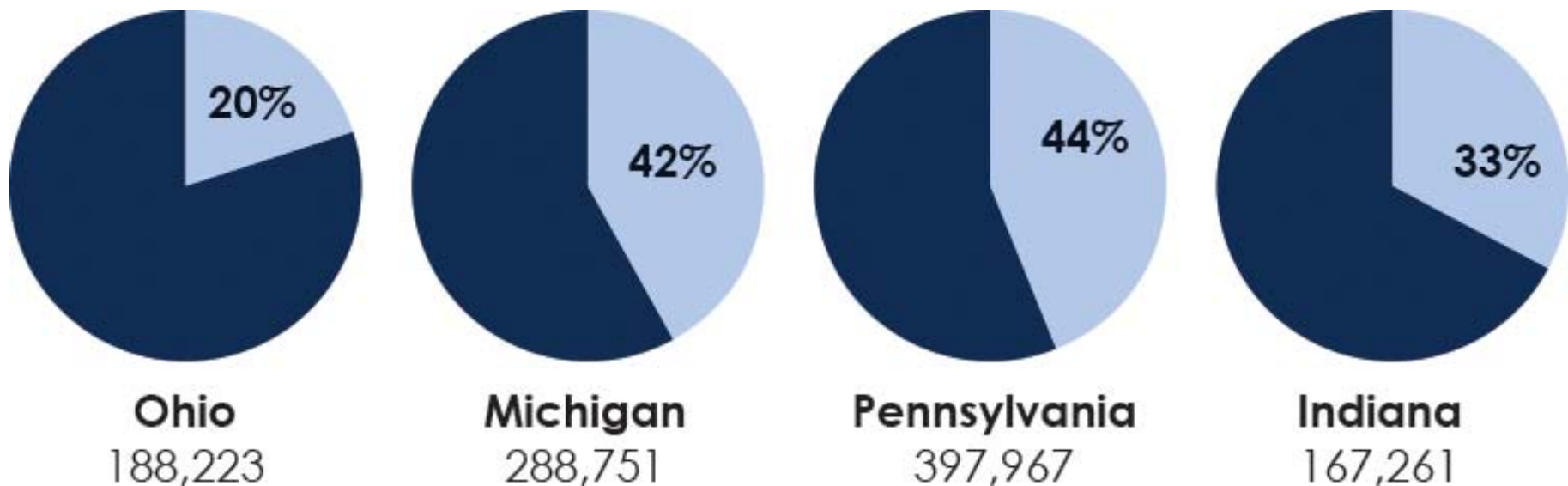
Estimated potential market size
for marketplace coverage



Source: Enrollment: U.S. Department of Health and Human Services. Potential market size: Kaiser Family Foundation

Ohio enrollment compared to other states

Percentage of potential marketplace that is enrolled

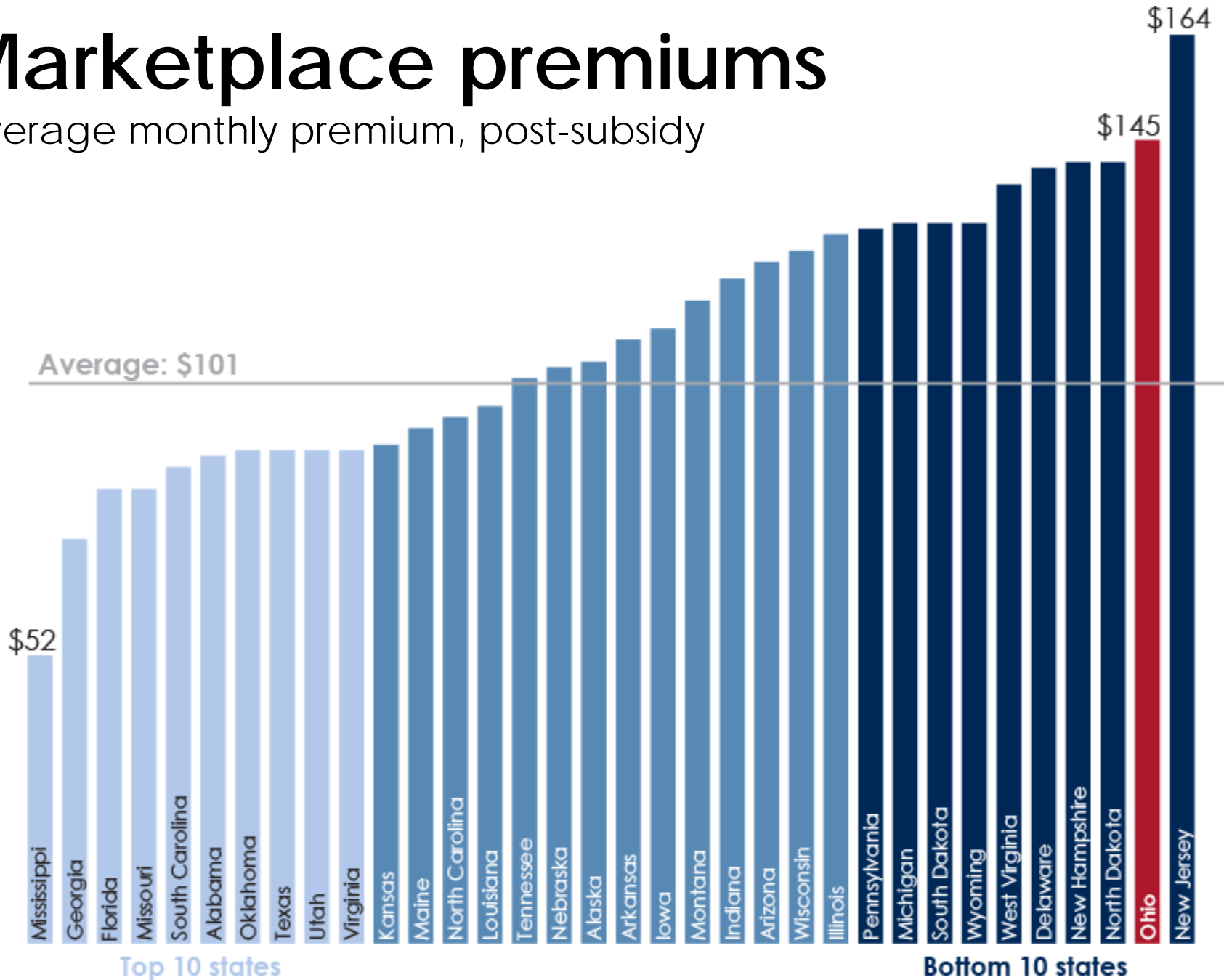


Source: Assistant Secretary for Planning and Evaluation, U.S. Department of Health and Human Services



Marketplace premiums

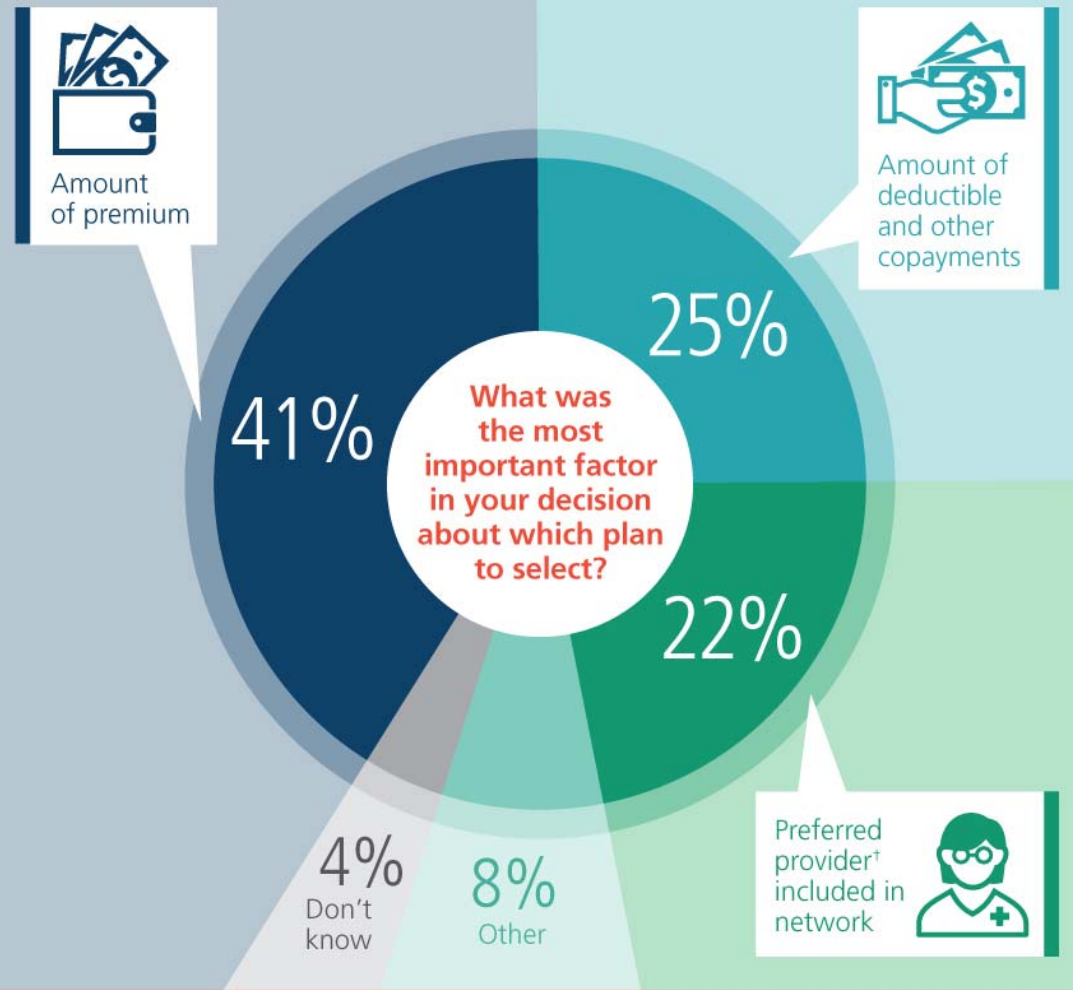
Average monthly premium, post-subsidy



Source: Assistant Secretary for Planning and Evaluation, Office of Health Policy, U.S. Department of Health and Human Services

Costs Matter Most When Picking an ACA Marketplace Health Plan

Adults ages 19–64* were asked:



* Adults ages 19–64 who have had a marketplace plan for three months or less or changed plans in the 2015 open enrollment period.

† Actual question wording: preferred doctor, health clinic, or hospital included in plan's network.

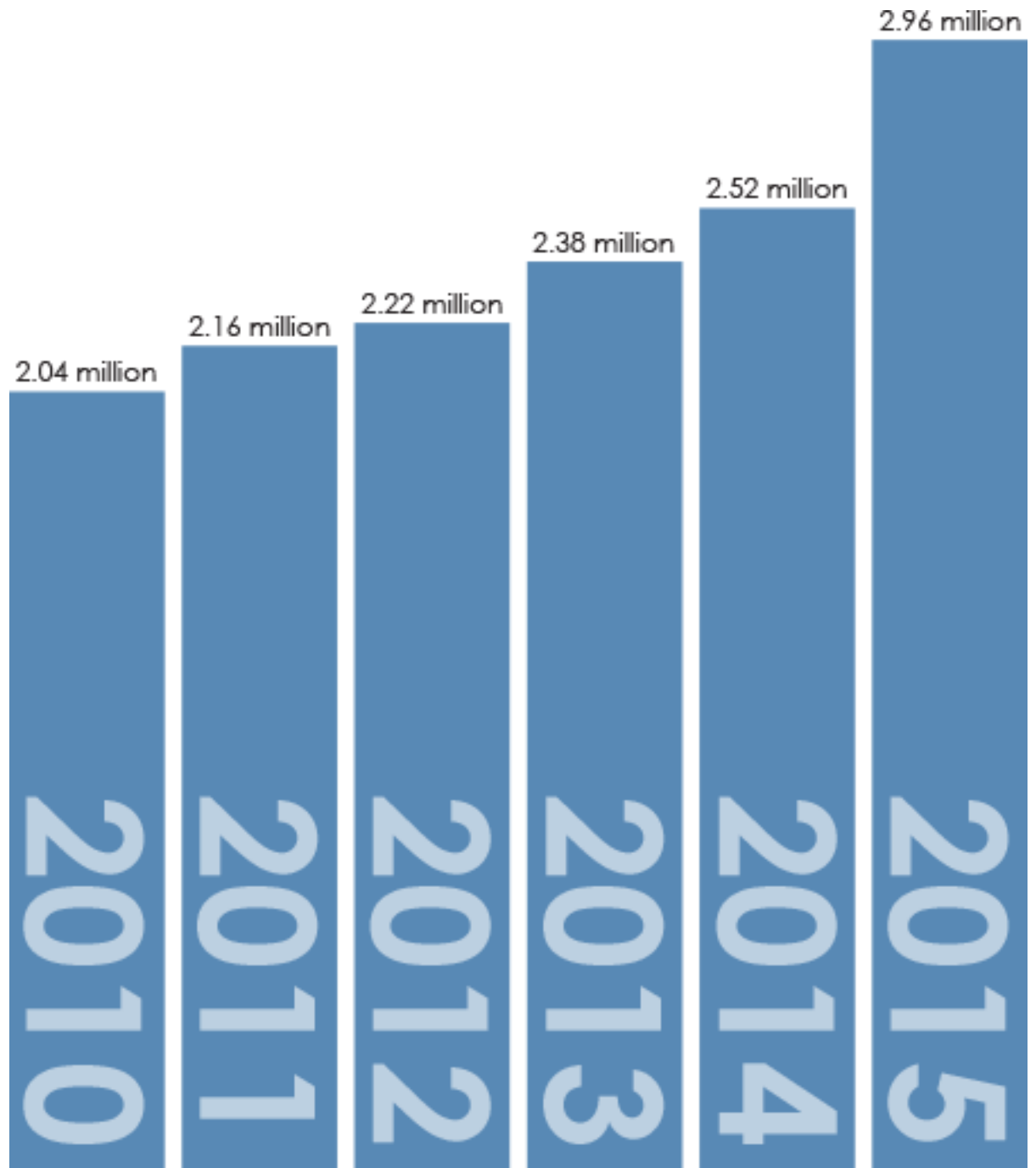
Source: The Commonwealth Fund Affordable Care Act Tracking Survey, March–May 2015.



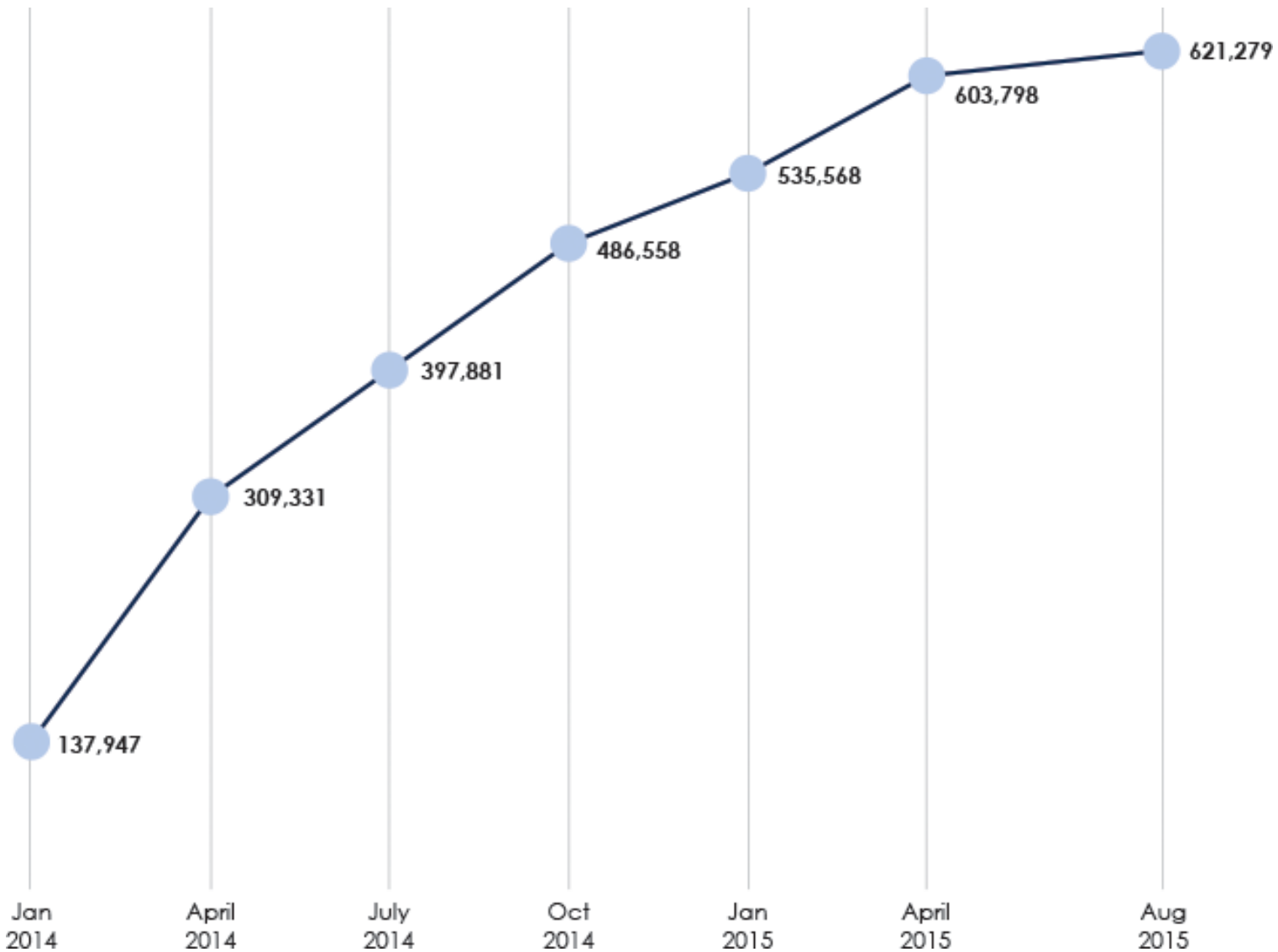
The COMMONWEALTH FUND

Ohio Medicaid enrollment trend

Average monthly
enrollment



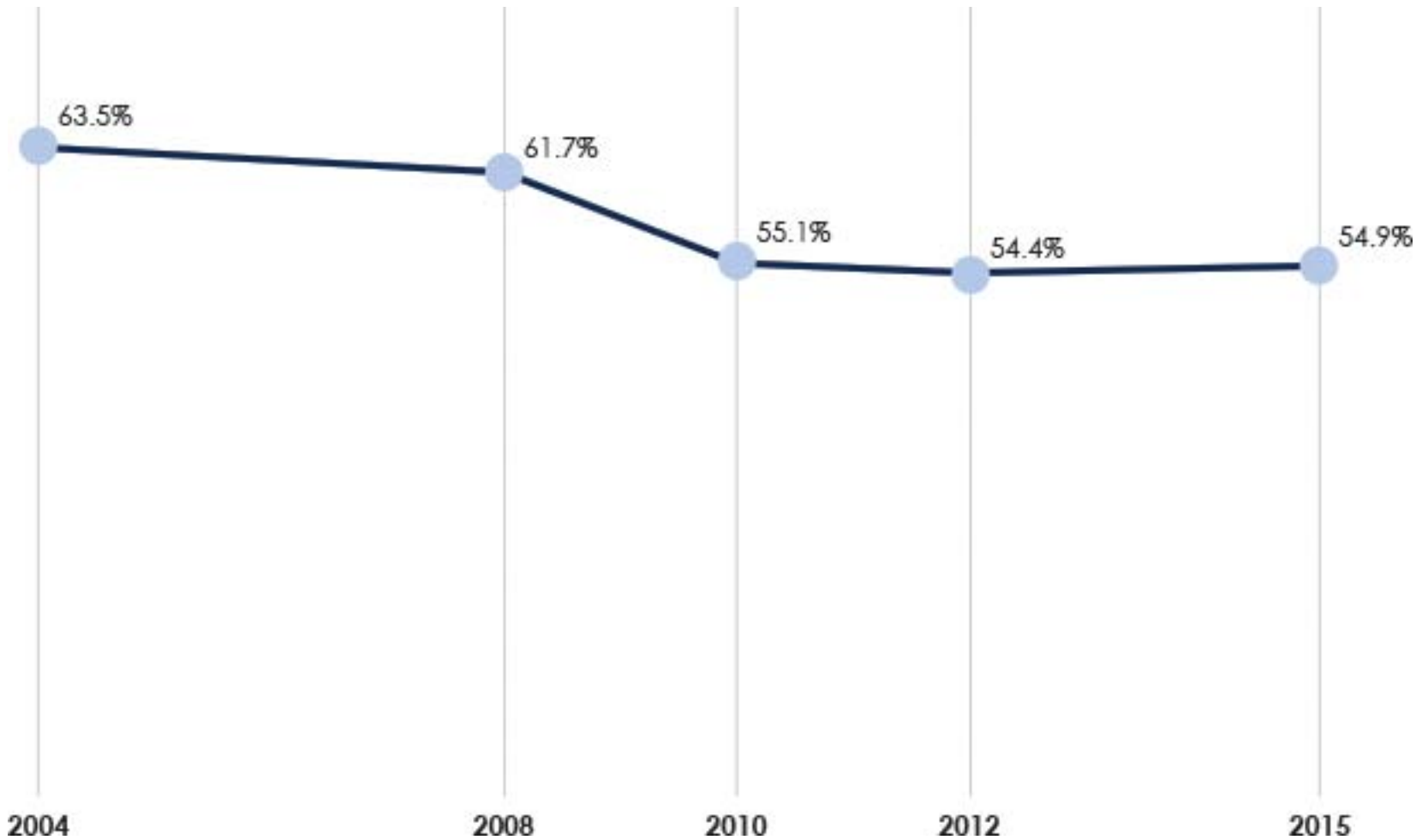
Group VIII Caseloads by Month



Source: ODM Caseload Reports

Employer-sponsored coverage

Percent of Ohio firms offering coverage

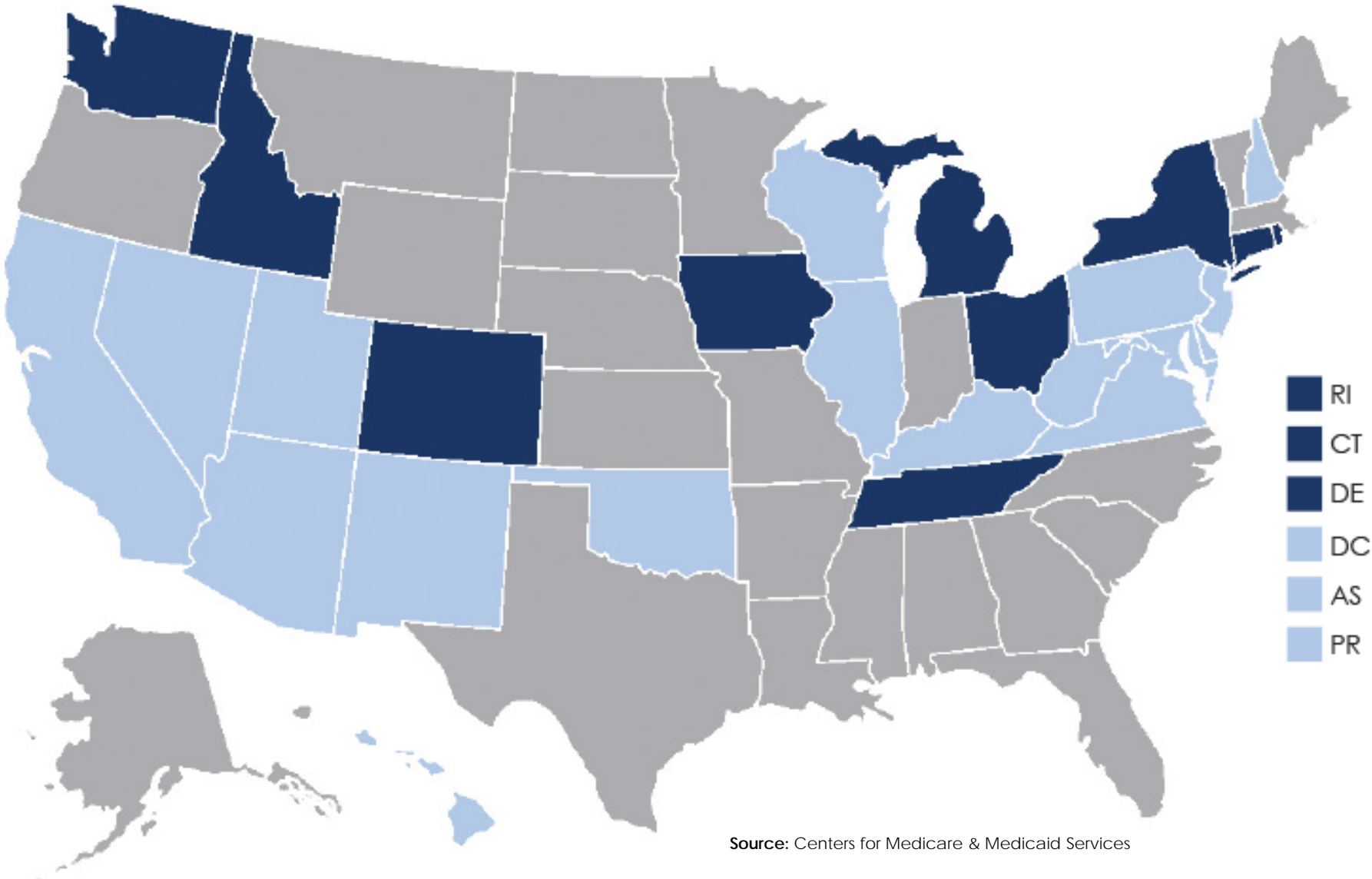


Source: Ohio Medicaid Assessment Survey

State Innovation Model (SIM) initiative

Round two awards

Model test awards Model design awards



Source: Centers for Medicare & Medicaid Services



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ACA IMPLEMENTATION RESEARCH NETWORK

OHIO: INDIVIDUAL STATE REPORT

State-Level Field Network Study
of the Implementation of the
Affordable Care Act

September 2015

Rockefeller Institute of Government
State University of New York

The Brookings Institution

Fels Institute of Government
University of Pennsylvania