Politics, perceptions and 5 years of the ACA

The Affordable Care Act’s impact on coverage and access

September 29, 2015
To provide the independent, unbiased and nonpartisan information and analysis needed to create sound health policy.
Strategic priorities

**Access:** Ensuring timely access to comprehensive, integrated and appropriate health services

**Prevention:** Promoting healthy community environments and behaviors

**Payment:** Encouraging payment models that drive cost-effective and evidence-based prevention and care
Patient Protection and Affordable Care Act
Subsidized health coverage eligibility for Ohioans in 2014 with ACA Medicaid expansion
Reduction in uninsured rates
Among states that expanded Medicaid

Source: Washington Post
Marketplace enrollment

9,995,000
National marketplace (effectuated) enrollment as of 6/30

188,000
Ohio

Source: U.S. Department of Health and Human Services
Ohio marketplace enrollment

Estimated potential market size for marketplace coverage

188,223
Effectuated marketplace enrollment in Ohio

932,000*

Ohio enrollment compared to other states

Percentage of potential marketplace that is enrolled

Ohio: 188,223 (20%)
Michigan: 288,751 (42%)
Pennsylvania: 397,967 (44%)
Indiana: 167,261 (33%)

Source: Assistant Secretary for Planning and Evaluation, U.S. Department of Health and Human Services
Marketplace premiums
Average monthly premium, post-subsidy

Source: Assistant Secretary for Planning and Evaluation, Office of Health Policy, U.S. Department of Health and Human Services
Costs Matter Most When Picking an ACA Marketplace Health Plan

Adults ages 19–64* were asked:

- Amount of premium: 41%
- Amount of deductible and other copayments: 25%
- Preferred provider included in network: 22%
- Don’t know: 4%
- Other: 8%

What was the most important factor in your decision about which plan to select?

* Adults ages 19-64 who have had a marketplace plan for three months or less or changed plans in the 2015 open enrollment period.

* Actual question wording: preferred doctor, health clinic, or hospital included in plan’s network.

Ohio Medicaid enrollment trend

Average monthly enrollment

Source: August ODM Caseload report
Group VIII Caseloads by Month

Source: ODM Caseload Reports
Employer-sponsored coverage
Percent of Ohio firms offering coverage

Source: Ohio Medicaid Assessment Survey
State Innovation Model (SIM) initiative
Round two awards

Source: Centers for Medicare & Medicaid Services
OHIO: INDIVIDUAL STATE REPORT

State-Level Field Network Study of the Implementation of the Affordable Care Act

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